



NIDO HOME FINANCE LIMITED

(formerly known as Edelweiss Housing Finance Limited)

Nido Home Finance Limited (formerly known as Edelweiss Housing Finance Limited) (the "Company" or "Issuer") was incorporated at Mumbai on May 30, 2008 as a public limited company with the name "Edelweiss Housing Finance Limited" under the provisions of the Companies Act, 1956. The Company received its certificate for commencement of business on June 12, 2008. Our Company is registered with the Reserve Bank of India ("RBI") as housing finance company vide registration no. DOR - 00081 dated May 19, 2023. For more information about our Company, please refer "General Information" and "History and Main Objects" on pages 41 and 111 of the Prospectus.

Registered Office: Tower 3, 5th Floor, Wing B, Kohinoor City Mall Kohinoor City, Kiro Road, Kurla (West) Mumbai 400070, Maharashtra, India; Tel.: +91 22 4272 2200

CIN: U65922MH2008PLC182906; PAN: AABCE9808N; Website: www.nidohomefin.com; Email: investor@grievances@nidohomefin.com

Company Secretary and Compliance Officer: Girish Manik; Tel.: +91 22 4272 2200; Email: CS.CBG@nidohomefin.com

Chief Financial Officer: Tushar Kotecha; Tel.: +91 22 4272 2200; Email: CS.CBG@nidohomefin.com

THE ISSUE

PUBLIC ISSUE BY THE COMPANY OF 15,00,000 SECURED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE ₹ 1,000 EACH ("NCDs" OR "DEBENTURES"), AMOUNTING TO ₹ 750 MILLION ("BASE ISSUE SIZE") WITH A GREEN SHOE OPTION OF UP TO ₹ 750 MILLION AGGREGATING UP TO ₹ 1,500 MILLION ("LIMIT"), HEREINAFTER REFERRED TO AS THE "ISSUE". THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SEBI NCS REGULATIONS, THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER AS AMENDED TO THE EXTENT NOTIFIED AND THE SEBI MASTER CIRCULAR. THE ISSUE IS NOT UNDERWRITTEN.

Credit Ratings

"CRISIL AA-/Negative" (pronounced as CRISIL double A minus rating with negative outlook) by CRISIL Ratings Limited and "[ICRA] A+ (Stable)" (pronounced as ICRA A plus rating with stable outlook) by ICRA Limited.

Allotment on first come first serve basis[#]

[#]As per the SEBI Master Circular, the allotment in this Issue is required to be made on the basis of date of upload of each application into the electronic book of the Stock Exchange. However, on the date of oversubscription and thereafter, the allotments should be made to the applicants on proportionate basis. For further details refer section titled "Issue Related Information" on page 211 of the Prospectus.

ISSUE PROGRAMME**

ISSUE OPENS ON: WEDNESDAY, AUGUST 30, 2023

ISSUE CLOSES ON: TUESDAY, SEPTEMBER 12, 2023

**The Issue shall remain open for subscription on Working Days from 10 a.m. to 5 p.m. (Indian Standard Time) during the period indicated in the Prospectus dated August 25, 2023 read with the Corrigendum dated August 28, 2023 ("Prospectus"), except that the Issue may close on such earlier date or extended date as may be decided by the Board of Directors of the Company or the Operations Committee, subject to relevant approvals (subject to a minimum period of three working days and a maximum period of 10 working days from the date of opening of the Issue). In the event of an early closure or extension of the Issue, the Company shall ensure that notice of the same is provided to the prospective investors through an advertisement in an English daily national newspaper with wide circulation and a regional daily with wide circulation where the registered office of the Company is located (in all the newspapers in which pre-issue advertisement for opening of the Issue has been given on or before such earlier or initial date of Issue closure). On the Issue Closing Date, the Application Forms will be accepted only between 10 a.m. and 3 p.m. (Indian Standard Time) and uploaded until 5 p.m. or such extended time as may be permitted by the Stock Exchange. Further, pending mandate requests for bids placed on the last day of bidding will be validated by 5 p.m. (Indian Standard Time) on one Working Day post the Issue Closing Date. For further details please refer section titled "Issue Related Information" on page 211 of the Prospectus.

OUR PROMOTERS (i) Edelweiss Financial Services Limited; Email: cs@edelweissfin.com; Tel: +91 22 4009 4400, (ii) Edelweiss Rural & Corporate Services Limited; Email: cs@edelweissfin.com; Tel: +91 4040316900, and (iii) Edel Finance Company Limited; Email: cs@edelweissfin.com; Tel: +91 22 4009 4400. For details of our Promoters, see "Our Promoter" on page 125 of the Prospectus

THE FOLLOWING IS A SUMMARY OF THE TERMS AND CONDITIONS OF THE NCDs TO BE ISSUED PURSUANT TO THE PROSPECTUS

Series	I	II	III	IV*	V	VI	VII	VIII	IX	X
Frequency of Interest Payment	Annual	NA	Monthly	Annual	NA	Monthly	Annual	NA	Monthly	Annual
Minimum Application	₹ 10,000 (10 NCDs) across all Series									
Face Value/ Issue Price of NCDs (₹/ NCD)	₹ 1,000									
In Tenors of thereafter (₹)	₹ 1,000 (1 NCD)									
Months	24 months	24 months	36 months	36 months	36 months	60 months	60 months	60 months	120 months	120 months
Coupon (% per annum) for NCD Holders in Category I, II, III & IV	8.95%	NA	9.20%	9.60%	NA	9.67%	10.10%	NA	10.00%	10.45%
Effective Yield (per annum) for NCD Holders in Category I, II, III & IV	8.94%	8.95%	9.58%	9.59%	9.60%	10.10%	10.09%	10.10%	10.46%	10.44%
Mode of Interest Payment	Through various mode available									
Amount (₹ / NCD) on Maturity for NCD Holders in Category I, II, III & IV	₹1,000	₹1,187.30	₹1,000	₹1,000	₹1,317.00	₹1,000	₹1,000	₹1,618.70	₹1,000	₹1,000
Maturity / Redemption Date (Months from the Deemed Date of Allotment)	24 months	24 months	36 months	36 months	36 months	60 months	60 months	60 months	120 months	120 months
Put and Call Option	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

*The Company shall allocate and allot Series IV NCDs wherein the Applicants have not indicated the choice of the relevant NCD Series.

- With respect to Series where interest is to be paid on an annual basis, relevant interest will be paid on each anniversary of the Deemed Date of Allotment on the face value of the NCDs. The last interest payment under annual Series will be made at the time of redemption of the NCDs.
- With respect to Series where interest is to be paid on monthly basis, relevant interest will be paid on the first date of every month on the face value of the NCDs. The last interest payment under annual Series will be made at the time of redemption of the NCDs.
- Subject to applicable tax deducted at source, if any.
- Please refer to Annexure D of the Prospectus for details pertaining to the cash flows of the Company in accordance with the SEBI Master Circular.

All Category of Investors in the proposed Issue who are also holders of NCD(s)/Bond(s) previously issued by our Company, and/ or ECL Finance Limited, Edelweiss Financial Services Limited and Edelweiss Retail Finance Limited as the case may be, and/ or are equity shareholder(s) of Edelweiss Financial Services Limited as the case may be, on the Deemed Date of Allotment and applying in Series I, Series III, Series IV, Series VI, Series VII, Series IX and/or Series X shall be eligible for additional incentive of 0.20% p.a. provided the NCDs issued under the proposed Issue are held by the investors on the relevant Record Date applicable for payment of respective coupons, in respect of Series I, Series III, Series IV, Series VI, Series VII, Series IX and/or Series X.

For All Category of Investors in the proposed Issue who are also holders of NCD(s)/Bond(s) previously issued by our Company, and/ or ECL Finance Limited, Edelweiss Financial Services Limited and Edelweiss Retail Finance Limited as the case may be, and/ or are equity shareholder(s) of Edelweiss Financial Services Limited as the case may be, on the Deemed Date of Allotment applying in Series II, Series V and/or VIII, the maturity amount at redemption would be ₹ 1,191.70 per NCD, ₹ 1,324.10 per NCD and/ or ₹ 1,633.50 per NCD respectively provided the NCDs issued under the proposed Issue are held by the investors on the relevant Record Date applicable for redemption in respect of Series II, Series V and/or Series VIII. The additional incentive will be maximum of 0.20% p.a. for all Category of Investors in the proposed Issue, who are also holders of NCD(s)/Bond(s) previously issued by our Company, and/ or ECL Finance Limited, Edelweiss Financial Services Limited and Edelweiss Retail Finance Limited as the case may be, and/ or are equity shareholder(s) of Edelweiss Financial Services Limited as the case may be, on the deemed date of allotment.

On any relevant Record Date, the Registrar and/ or our Company shall determine the list of the Primary holder(s) of the Issue and identify such Investor/ NCD Holders, (based on their DP identification and/ or PAN and/ or entries in the Register of NCD Holders) and make the requisite payment of additional incentive.

The additional incentive will be given only on the NCDs allotted in the Issue i.e. to the Primary holder(s). In case if any NCD is bought/acquired from secondary market or from open market, additional incentive will not be paid on such bought/acquired NCD.

In case the Primary holder(s) sells/gifts/transfers any NCDs allotted in the Issue, additional incentive will not be paid on such sold/gifted/transferred NCD except in case where NCDs are transferred to the Joint holder/Nominee in case of death of the primary holder.

For the Series where interest is to be paid on an annual basis, relevant interest will be paid on each anniversary of the Deemed Date of Allotment on the face value of the NCDs. The last interest payment under annual Series will be made at the time of redemption of the NCDs. For the Series where interest is to be paid on monthly basis, relevant interest will be calculated from the first day till the last date of every month during the tenor of such NCDs and paid on the first day of every subsequent month. For the first interest payment for NCDs under the monthly options, interest from the Deemed Date of Allotment till the last day of the subsequent month will be clubbed and paid on the first day of the month next to that subsequent month.

ASBA* Simple, Safe, Smart way of Application!!!

*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below. Mandatory in public issues. No cheque will be accepted.

UPI - Now available in ASBA for Retail Individual Investors. Bidders are required to ensure that the bank account used for bidding is linked to their PAN

UPI is now available for Retail Individual Investors submitting bids up to an application value of ₹ 5,00,000, applying through Designated Intermediaries, SCBSs or through the BSE Direct App / Web interface of stock exchange or any other permitted methods. For details of the ASBA and UPI Process, refer to the details given in the Application Form and also refer to the section titled "Issue Procedure" beginning on page 236 of the Prospectus. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. ICICI Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirement of the SEBI Master Circular dated August 10, 2021 as amended.

NCDs ALLOTMENT WILL BE MADE IN DEMATERIALIZED FORM ONLY. ALLOTMENT IN CONSULTATION WITH THE LEAD MANAGERS AND THE DESIGNATED STOCK EXCHANGE SHALL BE MADE ON THE BASIS OF THE DATE OF UPLOAD OF EACH APPLICATION INTO THE ELECTRONIC PLATFORM OF THE STOCK EXCHANGES, IN EACH PROPORTION SUBJECT TO THE ALLOCATION RATIO.

HOWEVER, FROM THE DATE OF OVER SUBSCRIPTION AND THEREAFTER, THE ALLOTMENTS WILL BE MADE TO THE APPLICANTS ON PROPORTIONATE BASIS. FOR FURTHER DETAILS REFER SECTION TITLED "ISSUE RELATED INFORMATION" ON PAGE 211 OF THE PROSPECTUS.

Information required under Section 30 of Companies Act, 2013:

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, see section titled "History and Main Objects" on page 111 of Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of the Company is a document for inspection in relation to the Issue. For further details, see the section titled "Material Contracts and Documents for Inspection" on page 274 of the Prospectus.

LIABILITY OF MEMBERS: Limited by shares

AMOUNT OF SHARE CAPITAL OF THE COMPANY AS ON JUNE 30, 2023: The Authorised Share Capital of the Company is ₹ 750,000,000 divided into 75,000,000 Equity Shares of ₹ 10 each. The Issued, Subscribed and Paid-up Share Capital is ₹ 693,500,000 divided into 69,350,000 Equity Shares of ₹ 10 each fully paid up.

NAMES OF THE SIGNATORIES AT THE TIME OF SIGNING OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF SHARES SUBSCRIBED FOR BY THEM AT THE TIME OF SIGNING OF THE MEMORANDUM OF ASSOCIATION: Given are the names of the signatories of the Memorandum of Association of the Company and the number of equity shares subscribed of face value of ₹ 10/- each by them at the time of signing of Memorandum of Association: Edelweiss Capital Limited (49,994 equity shares allotted), Rashesh Shah (Nominee of Edelweiss Capital Limited) (1 equity share allotted), Venkat Ramaswamy (Nominee of Edelweiss Capital Limited) (1 equity share allotted), Durga Prasad Jhawar (1 equity share allotted), Deepak Mittal (1 equity share allotted), Vikas Khemani (Nominee of Edelweiss Capital Limited) (1 equity share allotted) and Naresh Kothari (Nominee of Edelweiss Capital Limited) (1 equity share allotted) at the time of incorporation of the Company aggregating to 50,000 Equity Shares of face value of ₹ 10/- each.

LISTING: The NCDs offered through the Prospectus are proposed to be listed on BSE Limited ("BSE") and BSE shall be the Designated Stock Exchange. Our Company has received an in-principle approval from BSE vide their letter no. DCS/BM/PI_BOND006/23-24 dated July 7, 2023.

GENERAL RISKS: Investment in NCDs is risky, and investors should not invest any funds in such securities unless they can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in this offering. For taking an investment decision, investors must rely on their examination of the issue including the risks involved in it. Specific attention of investors is invited to statement of risk factors contained under section "Risk Factors" on page 16 of the Prospectus. These risks are not, and are not intended to be, a complete list of all risks and considerations relevant to the non-convertible securities or investor's decision to purchase such securities.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not in anyway be deemed or construed that the Prospectus has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the disclaimer clause of the BSE.

DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by the BSE to use their network and software of the Online system should not in any way be deemed or construed as compliance with various statutory requirements approved by the Exchange; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements; nor does it take any responsibility for the financial or other soundness of this Company, its promoters, its management or any scheme or project of this Company.

DISCLAIMER CLAUSE OF THE RBI: The Company is having a valid certificate of registration dated May 19, 2023. Issued by the Reserve Bank of India under section 29A of the National Housing Bank Act, 1987. However, a copy of the Prospectus has not been filed with or submitted to the RBI. It is distinctly understood that the Draft Prospectus and the Prospectus should not in any way be deemed or construed to be approved or vetted by RBI. RBI does not accept any responsibility or guarantee about the present position as to the financial soundness of the Issuer or for the correctness of any of the statements or representations made or opinions expressed by the issuer and for discharge of liability by the issuer. By issuing the aforesaid certificate of registration dated May 19, 2023 to the Issuer, the RBI neither accepts any responsibility nor guarantee for the payment of any amount due to any investor in respect of the proposed NCDs Issue.

CREDIT RATING: The NCDs proposed to be issued under the Issue have been rated "CRISIL AA-/Negative" (pronounced as CRISIL double A minus rating with negative outlook) for an amount of ₹ 1,500 million by CRISIL Ratings Limited vide their rating letter dated June 23, 2023 and "[ICRA] A+ (Stable)" for an amount of ₹ 1,500 million by ICRA Limited vide their

rating letter dated June 30, 2023. The rating is not a recommendation to buy, sell or hold securities and investors should take their own decision. The rating given by CRISIL and ICRA are valid as on the date of the Prospectus and shall remain valid until the ratings are revised or withdrawn. The rating may be subject to revision or withdrawal at any time by the assigning rating agency and each rating should be evaluated independently of any other rating. The rating agency has a right to suspend or withdraw the rating at any time on the basis of factors such as new information. Please refer to Annexure A and Annexure B of the Prospectus for the rating, rating rationale and press release of the above rating.

DISCLAIMER CLAUSE OF NHB: The NHB does not accept any responsibility or guarantee about the present position as to the financial soundness of the Company or for the correctness of any of the statements or representations made or opinions expressed by the Company and for repayment of deposits/ discharge of liability by the Company.

DISCLAIMER STATEMENT OF CRISIL: CRISIL Ratings Limited (CRISIL Ratings) has taken due care and caution in preparing the material based on the information provided by its client and / or obtained by CRISIL Ratings from sources which it considers reliable (information). A rating by CRISIL Ratings reflects its current opinion on the likelihood of timely payment of the obligations under the rated instrument and does not constitute an audit of the rated entity by CRISIL Ratings. CRISIL Ratings does not guarantee the completeness or accuracy of the information on which the rating is based. A rating by CRISIL Ratings is not a recommendation to buy, sell, or hold the rated instrument; it does not comment on the market price or suitability for a particular investor. The rating is not a recommendation to invest / disinvest in any entity covered in the material and no part of the material should be construed as an expert advice or investment advice or any form of investment banking within the meaning of any law or regulation. CRISIL Ratings especially states that it has no liability whatsoever to the subscribers / users / transmitters / distributors of the material. Without limiting the generality of the foregoing, nothing in the material is to be construed as CRISIL Ratings providing or intending to provide any services in jurisdictions where CRISIL Ratings does not have the necessary permission and/ or registration to carry out its business activities in such regard. Nido Home Finance Limited (formerly known as Edelweiss Housing Finance Limited) will be responsible for ensuring compliances and consequences of non-compliances for use of the material or part thereof outside India. current rating status and CRISIL Ratings' rating criteria are available without charge to the public on the website, www.crisil.com. For the latest rating information on any instrument of any company rated by CRISIL Ratings, please contact customer service helpline at 1800-267-1301.

DISCLAIMER STATEMENT OF ICRA LIMITED: ICRA Ratings should not be treated as recommendation to buy, sell or hold the rated debt instruments. ICRA Ratings are subject to a process of surveillance, which may lead to revision in ratings. An ICRA Rating is a symbolic indicator of ICRA's current opinion on the relative capability of the Issuer concerned to timely service debts and obligations, with reference to the instrument rated. Please visit our website www.icra.in or contact any ICRA office for the latest information on ICRA Ratings outstanding. All information contained herein has been obtained by ICRA from sources believed by it to be accurate and reliable, including the rated Issuer. ICRA however has not conducted any audit of the rated issuer or of the information provided by it. While reasonable care has been taken to ensure that the information herein is true, such information is not provided 'as is' without any warranty of any kind, and ICRA in particular, makes no representation or warranty, express or implied, as to the accuracy, timeliness or completeness of any such information. Also, ICRA or any of its group companies may have provided services other than rating to the issuer rated. All information contained herein must be construed solely as statements of opinion, and ICRA shall not be liable for any losses incurred by users from any use of this publication or its contents.

AVAILABILITY OF APPLICATION FORM: Application forms can be obtained from: **NIDO HOME FINANCE LIMITED - Telephone No.:** +91 22 4272 2200; **Lead Managers : Trust Investment Advisors Private Limited - Telephone No.:** +91 22 40845000; **Nuvama Wealth Management Limited - Telephone No.:** +91 22 4009 4400 and **Tipsons Consultancy Services Private Limited - Telephone No.:** +91 79 66828047/8460505716 and the offices of Consortium Members, Trading Members, Designated Intermediary(ies) and Designated Branches of the SCBSs. Electronic application forms will be available on the websites of the SCBSs that permit submission of ASBA Application electronically. Application forms may be downloaded from the websites of Stock Exchanges, Lead Managers and Consortium Members. Additionally, UPI Investor making an application in the Issue can also make bid through online (app / web) interface/ platform of the BSE i.e. "BSE Direct". Further, BSE Direct platform can be accessed at https://www.bsedirect.com or can be accessed through mobile app. Further, application forms will also be provided to Designated Intermediaries at their request.

AVAILABILITY OF PROSPECTUS: Investors are advised to refer to the Prospectus and the "Risk Factors" on page 16 of the Prospectus, before applying to the Issue. Physical copy of the Prospectus may be obtained from the Registered Office of the Company and the Lead Managers. Full copies of the Prospectus will also be available on the website of the Issuer at www.nidohomefin.com, of the Lead Managers at www.trustgroup.in; www.nuvama.com and https://www.tipsons.com/, of BSE at www.bseindia.com and of SEBI at www.sebi.gov.in.

PUBLIC ISSUE ACCOUNT BANK, SPONSOR BANK AND REFUND BANK: ICICI Bank Limited

CONSORTIUM MEMBERS: Trust Financial Consultancy Services Private Limited, Trust Securities Services Private Limited, Tipsons Stock Brokers Private Limited and Nuvama Wealth and Investment Limited (Formerly known as Edelweiss Broking Limited)

Note: All Capitalised terms used herein and not specifically defined shall have same meaning as ascribed in the Prospectus.

For further details please refer the Prospectus dated August 25, 2023.

CORRIGENDUM TO THE PROSPECTUS DATED AUGUST 25, 2023 - NOTICE TO INVESTORS AND THE CORRIGENDUM DATED AUGUST 28, 2023 (THE "CORRIGENDUM")

Potential Applicants may note that:

The logo of Registrar to the Issue i.e. KFINTech Technologies Limited (formerly known as KFINTech) as appearing on cover page and page number 43 of the Prospectus shall stand replaced with the following:



All the above change should be read in conjunction with the Prospectus and accordingly the Prospectus stands amended pursuant to this Corrigendum. The information in this Corrigendum supplements and updates the information in the Prospectus solely to the extent set out above, as applicable.

All capitalised terms used in this Corrigendum shall, unless the context otherwise requires, have the meaning ascribed to them in the Prospectus. All references to the Prospectus shall also include this Corrigendum. This Corrigendum is available on the websites of the Company at www.nidohomefin.com and the lead managers at www.trustgroup.in, www.nuvama.com, www.tipsons.com and shall also be available on the websites of SEBI and BSE at www.sebi.gov.in and www.bseindia.com, respectively.

LEAD MANAGERS TO THE ISSUE			DEBENTURE TRUSTEE	REGISTRAR TO THE ISSUE	CREDIT RATING AGENCY	
<p>Trust Investment Advisors Private Limited 1091110, Balarama, Bandra Kurla Complex, Bandra East, Mumbai - 400 051, Maharashtra, India Tel: +91 22 40845000 Email: projectneev.trust@trustgroup.in Website: www.trustgroup.in Contact person: Ms. Harii Jalan</p>	<p>Nuvama Wealth Management Limited (formerly known as Edelweiss Securities Limited) 801-804, Wing A, Building No 3, Inspire BKC, G Block, Bandra Kurla Complex, Bandra East, Mumbai - 400 051 Tel: +91 22 4009 4400 Email: ehfl.ncd@nuvama.com Website: www.nuvama.com Contact Person: Saiti Dave</p>	<p>Tipsons Consultancy Services Private Limited 401, Sheraton House, Opp. Ketav Petrol Pump, Polytechnic Road, Ambawadi Ahmedabad - 380015 Tel: +91 79 66828047/8460505716 Email: projectneev@tipsons.com Website: https://www.tipsons.com/ Contact person: Neha Jain</p>	<p>Beacon Trusteeship Limited 4 C&D, Siddhivinayak Chambers Gandhi Nagar, Opp. MIG Cricket Club, Bandra (East), Mumbai 400 051 Tel: +91 22 2655 8759 Email: compliance@beacontrustee.co.in Website: www.beacontrustee.co.in Contact Person: Mr. Kausubh Kulkarni</p>	<p>KFINTech Technologies Limited (formerly known as KFINTech Technologies Private Limited) Selenium Tower B, Plot no. 31 and 32, Financial District, Nanakramguda, Serilingampally Hyderabad, Rangareddy - 500 032, Telangana Tel: +91 40 6716 2222 Fax: +91 40 6716 1563 Email: nhfl.ncd@kfintech.com Website: www.kfintech.com Contact Person: Mr. M. Murali Krishna</p>	<p>CRISIL Ratings Limited CRISIL House, Central Avenue, Hiranandani Business Park, Powai, Mumbai - 400 076 Maharashtra, India Tel: +91 22 3342 3000 Email: crisilratingdesk@crisil.com Website: www.crisil.com Contact Person: Krishnan Sitaraman</p>	<p>ICRA Limited Electric Mansion, 3rd Floor, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025, Maharashtra, India Tel: +91 22 61143406 Email: shivakumar@icraindia.com Website: www.icra.in Contact Person: L Shivakumar</p>
STATUTORY AUDITORS				COMPANY SECRETARY AND CHIEF COMPLIANCE OFFICER		
<p>NGS & Co., LLP, Chartered Accountants B-46, Pravasi Estate, 3rd Floor, V.N. Road, Goregaon (East), Mumbai 400 063, Maharashtra, India Tel: +91 22 4908 4401; Email: info@ngsco.in; Contact Person: R.P. Soni</p>				<p>Girish Manik Tower 3, 5th Floor, Wing B, Kohinoor City Mall, Kohinoor City, Kiro Road, Kurla (West) Mumbai 400070, Maharashtra, India Tel.: +91 22 4272 2200; Email: CS.CBG@nidohomefin.com</p>		

*Pursuant to order passed by NCLT, Mumbai dated April 27, 2023, the merchant banking business of Edelweiss Financial Services Limited has demerged and transferred to Nuvama Wealth Management Limited and therefore the said merchant banking business is part of Nuvama Wealth Management Limited.

*Beacon Trusteeship Limited under regulation 8 of SEBI NCS Regulations has by its letter dated June 28, 2023 given its consent for its appointment as Debenture Trustee to the Issue and for its name to be included in the Prospectus and in all the subsequent periodical communications sent to the holders of the NCDs issued pursuant to the Issue.

Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer in case of any pre-issue or post issue related issues such as non-receipt of Allotment advice, demat credit, refund orders, non-receipt of Debenture Certificates, transfers, or interest on application amount etc.

Disclaimer: Nido Home Finance Limited (formerly known as Edelweiss Housing Finance Limited) ("Company"), subject to market conditions, and other considerations, is proposing a public issue of secured redeemable non-convertible debentures ("NCDs") and has filed a Prospectus dated August 25, 2023 ("Prospectus") with the Registrar of Companies, Mumbai, Maharashtra ("RoC"), BSE Limited ("BSE") and Securities and Exchange Board of India ("SEBI"). The Prospectus is available on the website of the Company at https://www.nidohomefin.com, on the website of BSE at www.bseindia.com, on the website of the lead managers at www.trustgroup.in, www.nuvama.com and www.tipsons.com and on the website of SEBI at www.sebi.gov.in. Investors proposing to participate in the Issue should invest only on the basis of the information contained in the Prospectus. Investors should note that investment in the NCDs involves a high degree of risk and for details in relation to the same, refer to the Prospectus, including the section titled "Risk Factors" and "Material Developments" beginning on page 16 and 146 respectively of the Prospectus.

For Nido Home Finance Limited (formerly known as Edelweiss Housing Finance Limited)