

This is an advertisement issued, pursuant to Regulation 30(1) and Schedule V of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 as amended, for information purposes only.

adani ADANI ENTERPRISES LIMITED



Please scan the QR code to view the Abridged Prospectus

Adani Enterprises Limited (the "Company" or "Issuer") was originally established as a partnership firm in 1988. The Company was, thereafter, registered and incorporated in Ahmedabad, Gujarat as 'Adani Exports Limited' on March 2, 1993...

Registered and Corporate Office: Adani Corporate House, Shantigram, Near Vaishno Devi Circle, S. G. Highway, Khodiyar, Ahmedabad - 382 421, Gujarat, India. Tel.: +91 (79) 2555 4412; Fax: +91 (79) 2555 5500; Website: www.adanienterprises.com; Email: investor.ael@adani.com; Company Secretary and Compliance Officer: Jatin Jalundhwala; Tel.: +91 (79) 2555 5377; Email: jatin.jalundhwala@adani.in; Chief Financial Officer: Jugeshinder Singh; Tel: +91 (79) 2555 8241; Email: investor.ael@adani.com; CIN: L51100GJ1993PLC019067; PAN: AABCA2804L

OUR PROMOTERS

(i) Gautam S. Adani, Email: investor.ael@adani.com Tel: +91 (79) 2555 4412 and (ii) Rajesh S. Adani, Email: investor.ael@adani.com Tel: +91 (79) 2555 4412. For details of our Promoters, see section titled "Our Promoters" on page 202 of the Prospectus.

THE ISSUE

PUBLIC ISSUE BY THE COMPANY OF UP TO 80,00,000 SECURED, RATED, LISTED, REDEEMABLE, NON - CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000 EACH ("NCDs" OR "DEBENTURES"), AMOUNTING TO ₹400 CRORE ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVER-SUBSCRIPTION UP TO ₹400 CRORE ("GREEN SHOE OPTION") AGGREGATING UP TO ₹800 CRORE, HEREINAFTER REFERRED TO AS THE "ISSUE".

CREDIT RATING: "CARE A+; Positive (Single A Plus; Outlook: Positive)" by CARE Ratings Limited

ALLOTMENT ON FIRST COME FIRST SERVE BASIS\*

#Allotment in the public issue of debt securities shall be made on the basis of date of upload of each application into the electronic book of the Stock Exchanges in accordance with the SEBI NCS Master Circular. However, from the date of over subscription and thereafter, the allotments will be made to the applicants on proportionate basis.

ISSUE PROGRAMME\*\*

ISSUE OPENS ON: WEDNESDAY, SEPTEMBER 4, 2024

ISSUE CLOSES ON: TUESDAY, SEPTEMBER 17, 2024

\*\* The Issue shall remain open for subscription on Working Days from 10:00 A.M. to 5:00 P.M. (Indian Standard Time) during the period indicated above, except that the Issue may close on such earlier date or extended date (subject to a minimum period of three (3) working days and a maximum period of ten (10) working days from the date of opening of the Issue and subject to not exceeding thirty (30) days from filing of the Prospectus with the RoC including any extensions) as may be decided by the Board of Directors of our Company or the Management Committee, subject to necessary approvals.

The following are the terms of the NCDs to be issued pursuant to the Prospectus

Table with 9 columns: Series, I, II, III, IV\*, V, VI, VII, VIII. Rows include Frequency of Interest Payment, Tenor, Coupon, Effective Yield, Redemption Amount, Maturity/Redemption Date, Put and Call Option, Face Value/ Issue Price of NCDs, Minimum Application size, Mode of Interest Payment, Nature of Indebtedness.

\*The Company shall allocate and allot Series IV NCDs (36 months - annual option) wherein the Applicants have not indicated the choice of the relevant NCD Series.
• With respect to Series III and VI where interest is to be paid on a quarterly basis, the first interest payment will be due at the end of three months from the Deemed Date of Allotment.

CORRIGENDUM TO THE PROSPECTUS DATED AUGUST 27, 2024 ("CORRIGENDUM")

Potential Applicants may note the following with reference to the Prospectus dated August 27, 2024: Applicants may note that the following shall be included on page 290 of the Prospectus under the section titled "Terms of the Issue"
Right to recall or redeem prior to maturity: Not Applicable



Simple, Safe, Smart way of Application!!!

\*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.

Mandatory in public issues. No cheque will be accepted.



UPI - Now available in ASBA for Retail Individual Investors. Bidders are required to ensure that the bank account used for bidding is linked to their PAN

UPI is now available for Retail Individual Investors submitting bids up to an application value of ₹ 5,00,000, applying through Designated Intermediaries, SCBSs or through the BSE Direct App/NSEgoBID / Web interface of stock exchanges or any other permitted methods. For details of the ASBA and UPI Process, refer to the details given in the Application Form and also refer to the section titled "Issue Procedure" beginning on page 295 of the Prospectus.

\*ALLOTMENT IN THE ISSUE WILL BE MADE IN DEMATERIALIZED FORM ONLY. ALLOTMENTS IN CONSULTATION WITH THE LEAD MANAGERS AND DESIGNATED STOCK EXCHANGE SHALL BE MADE ON THE BASIS OF THE DATE OF UPLOAD OF EACH APPLICATION INTO THE ELECTRONIC PLATFORM OF THE STOCK EXCHANGES, IN EACH PORTION SUBJECT TO THE ALLOCATION RATIO. HOWEVER FROM THE DATE OF OVER SUBSCRIPTION AND THEREAFTER, THE ALLOTMENT SHALL BE MADE TO THE APPLICANTS ON PROPORTIONATE BASIS. FOR FURTHER DETAILS PLEASE REFER "BASIS OF ALLOTMENT" ON PAGE 324 OF THE PROSPECTUS.

Information required under Section 30 of Companies Act, 2013:
CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARD TO ITS OBJECTS: For information on the main objects of our company, see "History and Certain Corporate Matters" on page number 177 of the Prospectus and clause III of the Memorandum of Association of our company.
LIABILITY OF MEMBERS: Limited by Shares
AMOUNT OF SHARE CAPITAL OF THE COMPANY AS AT JUNE 30, 2024: The Authorised Share Capital of the Company is ₹ 4,85,92,00,000 divided into 4,85,92,00,000 Equity Shares of face value of ₹ 1 each and ₹ 4,50,00,000 divided into 45,00,000 Preference Shares of face value of ₹ 10 each.

Limited ("Prospectus") filed with the Registrar of Companies, Gujarat, Dadra & Nagar Haveli at Ahmedabad and submitted to BSE Limited ("BSE"), the National Stock Exchange of India ("NSE") and Securities and Exchange Board of India ("SEBI"), including the section titled "Risk Factors" beginning on page 16 of the Prospectus, available on the websites of the Issuer at www.adanienterprises.com, BSE at www.bseindia.com, NSE at www.nseindia.com, SEBI at www.sebi.gov.in and the website of the Lead Managers www.trustgroup.in, www.akgroup.co.in and www.nuvama.com.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Draft Offer Document has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Prospectus.
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Table with 4 columns: LEAD MANAGERS TO THE ISSUE, REGISTRAR TO THE ISSUE, DEBENTURE TRUSTEE TO THE ISSUE, CREDIT RATING AGENCY, STATUTORY AUDITORS, COMPANY SECRETARY AND COMPLIANCE OFFICER.

\*Catalyst Trusteeship Limited has, pursuant to regulation 8 of the SEBI NCS Regulations, by its letter dated August 16, 2024 given its consent for its appointment as Debenture Trustee to the issue ("Trustee"). A copy of letter from Catalyst Trusteeship Limited conveying their consent to act as Trustees for the Debenture holders is annexed as Annexure II to the Prospectus.

DISCLAIMER OF THE ISSUER: Adani Enterprises Limited ("Company"), subject to market conditions, and other considerations, is proposing a public issue of secured, rated, listed, redeemable non-convertible debentures ("NCDs") and has filed the Prospectus dated August 27, 2024 ("Prospectus").

For and on behalf of the Board of Directors of Adani Enterprises Limited Sd/- Rajesh S. Adani Managing Director DIN: 00006322

Place: Ahmedabad Date: August 31, 2024