**FINANCIAL EXPRESS** 



This is a statutory advertisement pursuant to regulation 30(1) of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021, for information purposes only.

# ADITYA BIRLA FINANCE LIMITED

Our Company was incorporated as 'Town Finance & Investments Private Limited' as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated August 28, 1991 issued by the Additional Registrar of Companies, Maharashtra. Subsequently, our Company was converted from a private limited company into a public limited company and the name of our Company was changed to 'Town Finance & Investments Limited' pursuant to a fresh certificate of incorporation dated March 17, 1994 issued by the Registrar of Companies, Maharashtra at Mumbai. Subsequently, the name of our Company was changed to 'Aditya Birla Finance Limited' pursuant to a fresh certificate of incorporation dated December 21, 2009 issued by the Registrar of Companies, Maharashtra at Mumbai. On March 30, 2011, a certificate of registration of Company Law Board for the change of state was issued by the Deputy Registrar of Companies, Gujarat at Ahmedabad ("RoC") consequent to which the state of our Registered Office was changed from Maharashtra to Gujarat. Our Company obtained a certificate of registration bearing number 13.01163 dated February 12, 1999 issued by the RBI to carry on the business of non-banking financial institution without accepting public deposits under Section 45IA of the RBI Act, 1934. Subsequent to the change of name of our Company from 'BGFL Finance & Investments Limited' to 'Birla Global Finance Company Limited' a fresh certificate of registration bearing number 13.01163 was issued by the RBI. On the change of registration bearing number N-01.00500 dated August 9, 2011 issued by the RBI to carry on the business of non-banking financial institution without accepting public deposits under Section 45IA of the RBI Act, 1934. For further details, see "History and Other Corporate Matters" beginning on page 108 of the Prospectus. Corporate Identity Number: U65990GJ1991PLC064603; PAN: AABCB5769M

Registered Office: Indian Rayon Compound, Veraval - 362 266, Gujarat, India

Corporate Office: One World Centre, Tower 1, 18" Floor, 841, Jupiter Mills Compound, Senapati Bapat Marg, Elphinstone Road, Mumbai - 400 013, Maharashtra, India. Tel: 022 4356 7100; Website: www.adityabirlafinance.com; Email: abfl.dm@adityabirlacapital.com Compliance Officer for the Issue and Company Secretary: Ankur Shah; Tel: 022 6225 7615; Email: ankur.shah@adityabirlacapital.com; Chief Financial Officer: Pradeep Agrawal; Tel: 022 4356 7000; Email: pradeep.agrawal@adityabirlacapital.com

#### **OUR PROMOTER**

Our Promoter is Aditya Birla Capital Limited; Email: abc.secretarial@adityabirlacapital.com; Tel: +91 22 4356 7000. For further details, see "Our Promoter" beginning on page 123 of the prospectus dated September 21, 2023 ("Prospectus")

#### THE ISSUE

PUBLIC ISSUE BY OUR COMPANY OF SECURED, RATED, LISTED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000 CRORES ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO ₹1,000 CRORES ("GREEN SHOE OPTION"). AGGREGATING UP TO 2,00,00,000 NCDs FOR AN AGGREGATE AMOUNT OF UP TO ₹2,000 CRORES ("ISSUE SIZE" OR "ISSUE LIMIT") (HEREINAFTER REFERRED TO AS THE "ISSUE") THROUGH THE PROSPECTUS (THE "ISSUE DOCUMENT"). THIS ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON - CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE "SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER, EACH AS AMENDED (THE "COMPANIES ACT, 2013") AND THE MASTER CIRCULAR NO. SEBI/HO/DDHS/POD1/P/CIR/2023/119 DATED AUGUST 10, 2021 ISSUED BY SECURITIES AND EXCHANGE BOARD OF INDIA AND AS UPDATED ON JULY 7, 2023, AS AMENDED.

CREDIT RATING: IND AAA Outlook Stable by India Ratings & Research Private Limited and [ICRA]AAA (Stable) by ICRA Limited

#### **ALLOTMENT ON FIRST COME FIRST SERVE BASIS**"

The NCDs proposed to be issued pursuant to this Issue have been rated IND AAA Outlook Stable by India Ratings & Research Private Limited for an amount of up to ₹5,000 crores by way of its letter dated July 28, 2023 (and revalidation letter dated August 25, 2023). Ratings issued by India Ratings & Research Private Limited and ICRA Limited are valid as on the date of the Prospectus and will continue to be valid for the life of the instrument unless withdrawn or reviewed. Instruments with this rating are considered to have highest degree of safety regarding timely servicing of financial obligations. Such instruments carry lowest credit risk. The rating provided by India Ratings & Research Private Limited and ICRA Limited may be suspended, withdrawn or revised at any time by the assigning rating agency and should be evaluated independently of any other rating. These ratings are not a recommendation to buy, sell or hold securities and investors should take their own decisions. For the rationale, revalidated letters and press release for these ratings, see "General Information", "Annexure B" and "

### ISSUE PROGRAMME\*

# **ISSUE OPENS ON: WEDNESDAY, SEPTEMBER 27, 2023**

## **ISSUE CLOSES ON: THURSDAY, OCTOBER 12, 2023**

\* This Issue shall remain open for subscription on Working Days from 10:00 a.m. to 5:00 p.m. (Indian Standard Time) during the period of three Working Days and a maximum period of ten Working Days from the date of opening of the Issue and subject to not exceeding thirty days from filing the Prospectus with ROC) as may be decided by the Board of Directors of our Company or the Finance Committee subject to compliance with ROC) as may be decided by the Board of the SEBI NCS Regulations. In the event of an early closure or extension of this Issue our Company shall ensure that notice of the same is provided to the prospective investors through an advertisement in all the newspapers in which pre-issue advertisement for opening of this Issue has been given on or before such earlier or initial date of Issue closure. Application Forms for the Issue will be accepted only from 10:00 a.m. to 5:00 p.m. (Indian Standard Time) or such extended time as may be permitted by the Stock Exchanges, on Working Days during the Issue Period. On the Issue Closing Date, the Application Forms will be accepted only between 10:00 a.m. and 3:00 p.m. (Indian Standard Time) and uploaded until 5:00 p.m. or such extended time as may be permitted by the Stock Exchanges. Further, pending mandate requests for bids placed on the last day of bidding will be validated by 5:00 p.m. (Indian Standard Time) on one Working Day after the Issue Closing Date. For further details please refer to the chapter titled "Issue Related Information" on page 156 of the Prospectus.

Series		II .	III*	IV	V	VI
Frequency of Interest Payment	Annual	Cumulative	Annual	Cumulative	Monthly	Annual
Minimum Application	₹ 10,000 (10 NCDs) across all series					
In multiples of thereafter	₹ 1,000 (1 NCD)					
Face Value / Issue Price of NCDs (₹ / NCD)	₹1,000					
Tenor	3 years	3 years	5 years	5 years	10 years	10 years
Coupon (% per annum) for NCD Holders in all Categories	8.00%	NA NA	8.05%	NA NA	7.80%	8.10%
Effective Yield (% per annum) for NCD Holders in all Categories	7.99%	7.99%	8.04%	8.04%	8.08%	8.09%
Mode of Interest Payment	Through various modes available					
Amount (₹ / NCD) on Maturity for NCD Holders in all Categories	₹ 1,000	₹ 1,259.46	₹1,000	₹ 1,472.73	₹ 1,000	₹1,000
Maturity / Redemption Date (from the Deemed Date of Allotment)	3 years	3 years	5 years	5 years	10 years	10 years
Put and Call Option	Not Applicable					

\*Our Company shall allocate and allot Series III NCDs wherein the Applicants have not indicated the choice of the relevant NCD Series.

With respect to Series I, III and VI, where interest is to be paid on an annual basis, relevant interest will be made at the time of redemption of the NCDs. With respect to Series V for NCDs where interest is to be paid on a monthly basis, relevant interest will be paid on the same date of each month from the Deemed Date of Allotment on the face value of the NCDs. With respect to Series II and IV, the interest is not applicable

Please refer to "Annexure E" of the Prospectus on page 294 of the Prospectus, for details pertaining to the cash flows of the Company in accordance with the SEBI Master Circular. Subject to applicable tax deducted at source. For further details, please see the section entitled "Statement of Possible Tax Benefits" on page 58 of the Prospectus. Applicants are advised to ensure that they have obtained the necessary statutory and/or regulatory permissions/consents/approvals in connection with applying for, subscribing to, or seeking Allotment of NCDs pursuant to the Issue. For further details, see "Issue Procedure" and "Terms of Issue" on page 179 and 156 respectively of the Prospectus.

For the details of category wise eligibility, and allotment in the Issue Procedure - Method of Application" and "Issue Procedure - Basis of Allotment" on pages 180, 182 and 203 of the Prospectus respectively. Please note that the Company would be using the electronic bidding software of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") for the Issue.

Simple, Safe, Smart way of Application!!!

\* Application Supported by Blocked Amount ("ASBA") is a better way of applying to Issues by simply blocking of the funds in the bank account. For further details, check "Issue Procedure - Method of Application" on page 182 of the Prospectus.

No Cheques will be accepted. \*ASBA has to be availed by all the investors. For details on the ASBA and UPI process, please refer to the details given in Application Form and Abridged Prospectus and please refer to the section "Issue Procedure"

Mandatory in public issues from October 01, 2018.

UPI-Now available in ASBA for Retail Individual Investors ("RIIs") Investors are required to ensure that the bank account used for bidding is linked to their PAN.

beginning on page number 179 of the Prospectus. Investors bidding using the UPI Mechanism are required to ensure they use only their own bank account linked to UPI ID to make application in the Issue and for submitting bids upto an application value ₹ 5,00,000 applying through Designated Intermediaries, SCSBs or through BSE DirectApp/Web and NSE goBID interface of stock exchanges or any other permitted method.List of Banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. Industrial Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirement of the SEBI Master Circular dated August 10, 2021, as amended.

## CORRIGENDUM TO THE PROSPECTUS DATED SEPTEMBER 21, 2023: NOTICE TO INVESTORS (THE "CORRIGENDUM")

This is with reference to the prospectus of the Company dated September 21, 2023 filed with the RoC, SEBI and the Stock Exchanges ("Prospectus"):

Potential Applicants should note the following: The paragraph under the headings "Credit Rating" and "Credit Rating, Rationale, Revalidated Letter and Press Release" on the cover page and on page 39 of the Prospectus, respectively, stands replaced with the following:

The NCDs proposed to be issued pursuant to this Issue have been rated IND AAA Outlook Stable by India Ratings & Research Private Limited for an amount of up to ₹5,000 crores by way of its letter dated July 28, 2023 (and revalidation letter dated August 25, 2023). Ratings issued by India Ratings & Research Private Limited and ICRA Limited are valid as on the date of this Prospectus and will continue to be valid for the life of the instrument unless withdrawn or reviewed. Instruments with this rating are considered to have highest degree of safety regarding timely servicing of financial obligations. Such instruments carry lowest credit risk. The rating provided by India Ratings & Research Private Limited and ICRA Limited may be suspended, withdrawn or revised at any time by the assigning rating agency and should be evaluated independently of any other rating. These ratings are not a recommendation to buy, self or hold securities and investors should take their own decisions. For the rationale, revalidated letters and press release for these ratings, see "General Information", "Annexure B" and "Annexure B" and

 Further, in Annexure E (Illustrative Cash Flow and Day Count Convention) of the Prospectus, in the cashflow table for "Series V", in the coupon Rate (% per annum) for NCD Holders in all Categories of Investors", the coupon Rate (% per annum) for NCD Holders in all Categories of Investors", the coupon Rate (% per annum) for NCD Holders in all Categories of Investors", the coupon Rate (% per annum) for NCD Holders in all Categories of Investors"). to the extent stated hereinabove. The Prospectus shall be read in conjunction with this Corrigendum and accordingly the Prospectus stands amended pursuant to this Corrigendum. The information in this Corrigendum supersedes the information in the Prospectus solely to the extent set above.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus. All references to the Prospectus shall also include this Corrigendum. This Corrigendum is available on the websites of the Company at www.adityabirlafinance.com and the Lead Managers at www.trustgroup.in, www.akgroup.co.in, www.jmfl.com, www.nuvama.com, and shall also be available on the websites of SEBI, BSE and NSE at www.sebi.gov.in, www.bseindia.com and www.nseindia.com, respectively.

ALLOTMENT IN THE ISSUE WILL BE MADE IN DEMATERIALISED FORM ONLY. ALLOTMENTS IN CONSULTATION WITH THE LEAD MANAGERS AND DESIGNATED STOCK EXCHANGE SHALL BE MADE ON THE BASIS OF THE DATE OF UPLOAD OF EACH APPLICATION INTO THE ELECTRONIC PLATFORM OF THE STOCK EXCHANGES. IN EACH PORTION SUBJECT TO THE ALLOCATION RATIO. HOWEVER FROM THE DATE OF OVER SUBSCRIPTION AND THEREAFTER, THE ALLOTMENT SHALL BE MADE TO THE APPLICANTS ON PROPORTIONATE BASIS. FOR FURTHER DETAILS PLEASE REFER "BASIS OF ALLOTMENT" ON PAGE 203 OF THE PROSPECTUS.

Information required under Section 30 of Companies Act, 2013: CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARD TO ITS OBJECTS: For information on the main objects of our company, see "History and Certain Corporate Matters" on page number 108 of the Prospectus and clause III of the Memorandum of Association of our company. The Memorandum of Association is a document for inspection in relation to the Issue. For further details, see the section titled "Material Contracts and Documents for Inspection" on page 286 of the Prospectus.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AS AT JUNE 30, 2023: The Authorised Share Capital of the Company is ₹22,80,00,00,000 constituting of ₹12,70,00,000 divided into 127,00,00,000 equity shares of face value of ₹10 each, ₹10,00,00,000 divided into 100,00,00,000 preference shares of face value of ₹10 each and ₹10,00,00,000 divided into 1,00,00,000 8% compulsorily convertible cumulative preference shares of ₹10 each. Further, the Issued, Subscribed and Paid-up share capital of the Company is ₹6,62,10,08,220 divided into 66,21,00,822 equity shares of ₹10 each. For more information, see "Capital Structure" on Page 45 of the Prospectus.

NAMES OF THE SIGNATORIES AT THE TIME OF SIGNING OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF SHARES SUBSCRIBED FOR BY THEM AT THE TIME OF SIGNING THE MEMORANDUM OF ASSOCIATION: Girish Bhutra and Mohini Bhutra are the signatories of the Memorandum of Association of the Company and the number of equity shares subscribed by them at the time of signing of Memorandum of Association: 100 Equity Shares of face value of ₹ 10 each, respectively, at the time of incorporation of the Company. LISTING: The NCDs offered through the Prospectus are proposed to be listed on BSE and NSE. Our Company has received an 'in-principle' approval from BSE by way of its letter

bearing reference number DCS/BM/PI-BOND/013/23-24 dated September 18, 2023 and NSE by way of its letter bearing reference number NSE/LIST/D/2023/0229 dated September 18, 2023. For the purposes of this Issue, BSE shall be the Designated Stock Exchange. GENERAL RISKS: Investment in non-convertible securities is risky and investors should not invest any funds in such securities unless they can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in this offering. For taking an investment decision,

investors must rely on their examination of the issue including the risks involved in it. Specific attention of investors is invited to statement of risk factors contained under "Risk" Factors" and "Material Developments" on page 13 and 154 respectively of the Prospectus. These risks are not, and are not intended to be, a complete list of all risks and considerations relevant to the non-convertible securities or investor's decision to purchase such securities. The Prospectus has not been and will not be approved by any regulatory authority in India, including the Securities and Exchange Board of India ("SEBI"), the Reserve Bank of India ("RBI"), RoC or any stock exchange in India nor do they guarantee the accuracy or adequacy of the document.

DISCLAIMER CLAUSE OF COMPANY: ADITYA BIRLA FINANCE LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, a public offer of secured rated listed, redeemable, non-convertible debentures in the nature of debentures ("NCDs"). This announcement does not constitute an offer to sell or solicitation of an offer or invitation to buy any securities in any jurisdiction. Investment in the NCDs involves a degree of risk. Investors should see the prospectus dated September 21, 2023 of Aditya Birla Finance Limited ("Prospectus") filed with the Registrar of Companies, Gujarat at Ahmedabad and submitted to BSE Limited ("BSE"), the National Stock Exchange of India ("NSE") and Securities and Exchange Board of India ("SEBI"), including the section titled "Risk Factors" beginning on page 13 of the Prospectus, available on the websites of the Issuer at www.adityabirlafinance.com, BSE at www.bseindia.com, NSE at www.nseindia.com, SEBI at www.sebi.gov.in and the website of the Lead Managers www.trustgroup.in, www.akgroup.co.in, www.jmfl.com and www.nuvama.com.

has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Offer Document

BUILDING BONDS

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Draft Prospectus has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Draft Prospectus. The investors are advised to refer to the Prospectus for the full text of the "Disclaimer clause of the NSE".

Compliance Officer: Tejas Davda

CREDIT RATING AGENCIES

**ICRA** Limited

DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by the BSE to use their network and software of the Online system should not in any way be deemed or construed as compliance with various statutory requirement approved by the Exchange; nor does it any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements; nor does it take any responsibility for the financial or other soundness of the Company, its promoters, its management or any scheme or project of this Company. It is also to be distinctly understood that the approval given by the Exchange is only to use the software for participating in system of making application process.

DISCLAIMER CLAUSE OF USE OF NSE ELECTRONIC PLATFORM: It is distinctly understood by the Issuer that the permission given by NSE to use their Infrastructure should not in any way be deemed or construed as that the compliance with various statutory and other requirements by Aditya Birla Finance Limited, LMs, etc. are cleared or approved by NSE; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of this Issuer, its promoters, its management or any scheme or project of this Issuer. It is also distinctly understood that the approval given by NSE should not in any way be deemed or construed that the prospectus has been cleared or approved by NSE; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of the prospectus; nor does it warrant that the securities will be listed or will continue to be listed on the Exchange.

Reserve Bank of India Act, 1934. However, the RBI does not accept any responsibility or guarantee about the present position as to the financial soundness of the Company or for the correctness of any of the statements or representations made or opinions expressed by the Company and for repayment of deposits/discharge of liabilities by the Company. DISCLAIMER CLAUSE OF ICRA: All information contained in the press release has been obtained by ICRA from sources believed by it to be accurate and reliable. Although reasonable care has been taken to ensure that the information therein is true, such information is provided 'as is' without any warranty of any kind, and ICRA in particular, makes no representation or warranty, express or implied, as to the accuracy, timeliness or completeness of any such information. All information contained therein must be construed solely as

DISCLAIMER CLAUSE OF RBI: The Company is having a valid certificate of registration dated August 9, 2011 issued by the Reserve Bank of India under section 45 IA of the

statements of opinion, and ICRA shall not be liable for any losses incurred by users from any use of the press release or its contents. Also, ICRA may provide other permissible services to the Company at arms-length basis. DISCLAIMER CLAUSE OF INDIA RATINGS: Users of IRRPL ratings should understand that neither an enhanced factual investigation nor any third-party verification can ensure that all of the information India Ratings relies on in connection with a rating will be accurate and complete. Ultimately, the issuer and its advisers are responsible for the accuracy of the information they provide to India Ratings and to the market in offering documents and other reports. For detailed disclaimer of India Ratings, please see page 223 of the Prospectus. AVAILABILITY OF OFFER DOCUMENT: Investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the

www.nuvama.com, of BSE at www.bseindia.com, NSE at www.nseindia.com and of SEBI at www.sebi.gov.in AVAILABILITY OF APPLICATION FORM: Application form can be obtained from Aditya Birla Finance Limited, Tel: 022 4356 7100. Lead Managers: Trust Investment Advisors Private Limited, Tel: +91 22 4084 5000, A. K. Capital Services Limited, Tel: +91 22 6754 6500, JM Financial Limited, Tel: +91 22 6630 3030, Nuvama Wealth Management Limited (formerly known as Edelweiss Securities Limited), Tel: +91 22 4009 4400 and offices of Consortium Members, Trading Members and Designated Branches of the SCSBs. Application forms may be downloaded from the websites of the Company, Stock Exchanges, Lead Managers and Consortium Members. Additionally, UPI Investor making an application in the Issue can also make bid through online (app / web) interface/ platform of the BSE i.e. "BSE Direct" and of the NSE i.e. "NSE goBID". Further, BSE Direct platform

Prospectus is available on the website of the Issuer at www.adityabirlafinance.com, of the Lead Managers at www.trustgroup.in, www.akgroup.co.in, www.jmfl.com and

can be accessed at https://www.bsedirect.com and NSE goBID can be accessed at www.nseindiaipo.com or can be accessed through mobile app. Further, Application Forms will also be provided to Designated Intermediaries at their request. AVAILABILITY OF PROSPECTUS: Investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Physical copy of the Prospectus may be obtained from registered Office of the Company and the Lead Managers. Full copy of the Prospectus will be available on the website of the issuer at www.adityabirlafinance.com, of the Lead Managers at www.trustgroup.in, www.akgroup.co.in, www.jmfl.com and www.nuvama.com, of BSE at www.bseindia.com, of NSE at

www.nseindia.com and of SEBI at www.sebi.gov.in CONSORTIUM MEMBERS: A.K. Stockmart Private Limited, JM Financial Services Limited, Nuvama Wealth and Investment Limited (formerly known as Edelweiss Broking) Limited), Trust Financial Consultancy Services Private Limited, and Trust Securities Services Private Limited

PUBLIC ISSUE ACCOUNT BANK, SPONSOR BANK AND REFUND BANK: Industrial Bank Limited Note: All Capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus.

For further details please refer the Prospectus. REGISTRAR TO THE ISSUE

TRUST

Trust Investment Advisors Private Limited 109/110, Balarama, Bandra Kurla Complex Bandra (East), Mumbai - 400 051

Maharashtra, India Tel: +91 22 4084 5000 Fax: +91 22 4084 5066 Email: projectaarambh.trust@trustgroup.in Investor Grievance Email: customercare@trustgroup.in Website: www.trustgroup.in Compliance Officer: Brijmohan Bohra

Contact Person: Hani Jalan SEBI Registration Number: INM000011120 CIN: U67190MH2006PTC162464

India Ratings & Research Private Limited

Tel: 022-40001700; Fax no: 022-40001701

Maharashtra, India

SEBI Registration No: INM000010411 CIN: L74899MH1993PLC274881

IndiaRatings

Wockhardt Tower, West Wing, Level 4, BKC, Bandra (East) Mumbai - 400 051

Website: www.indiaratings.co.in; SEBI Registration No.: IN/CRA/002/1999

Contact person: Jinay Gala; Email ID: jinay.gala@indiaratings.co.in

&Research

LEAD MANAGERS TO THE ISSUE A JM FINANCIAL

A. K. Capital Services Limited# JM Financial Limited 603, 6th Floor, Windsor, Off CST Road, Kalina, 7º Floor, Cnergy, Appasaheb Marathe Marg. Santacruz East, Mumbai - 400 098, Maharashtra, India Prabhadevi, Mumbai - 400 025 Tel: +91 22 6754 6500 Maharashtra, India Fax: +91 22 6610 0594 Tel: +91 22 6630 3030; Email: abfl.ncd2023@akgroup.co.in Investor Grievance Email: investor.grievance@akgroup.co.in Website: www.akgroup.co.in Contact Person: Aanchal Wagle / Chaitali Chopdekar

Fax: +91 22 6630 3330 Email: abfl.ncd2023@jmfl.com Investor Grievance Email: grievance.ibd@jmfl.com Website: www.jmfl.com Contact Person: Prachee Dhuri Compliance Officer: Sunny Shah SEBI Registration Number: INM000010361 CIN: L67120MH1986PLC038784

nuvama

Nuvama Wealth Management Limited (formerly known as Edelweiss Securities Limited) 8" Floor, Wing A, Building No 3, Inspire BKC, G Block, Bandra Kurla Complex, Bandra East Mumbai - 400 051, Maharashtra, India Tel: +91 22 4009 4400 Email: abfl.ncds@nuvama.com

Investor Grievance Email: customerservice.mb@nuvama.com Website: www.nuvama.com Contact Person: Saili Dave Compliance Officer: Bhavana Kapadia SEBI Registration Number: INM000013004 CIN: U67110MH1993PLC344634

MSKA & Associates, Chartered Accountants

Tel: +91 22 6238 0519

Firm registration no.: 105047W

Peer review certificate no.: 013267

Email: swapnilkale@mska.in

## **LINK**Intime

Link Intime India Private Limited C-101, 1st Floor, 247 Park, LBS Marg. Vikhroli (West), Mumbai - 400 083, Maharashtra Tel: +91 810 811 4949 Fax: +91-022-49186060

Email: abfl.ncd@linkintime.co.in Investor Grievance Email: abfl.ncd@linkintime.co.in Website: www.linkintime.co.in Contact Person: Sumeet Deshpande Compliance Officer: BN Ramakrishnan SEBI Registration No.: INR000004058 CIN: U67190MH1999PTC118368

Tel: +91 22 2659333 Fax: + 91 22 2653297 Email: itclcomplianceofficer@vistra.com Investor Grievance Email: itclcomplianceofficer@vistra.com Website: www.vistraitcl.com Contact Person: Jatin Chonani - Compliance Officer SEBI Registration No.: IND000000578

STATUTORY AUDITORS

Singhi & Co., Chartered Accountants B2 402B, Marathon Innova, Off Ganpatrao Kadam Marg, Lower Parel, 602, Floor 6, Raheja Titanium, Western Express Highway, Geetanjali Railway Colony, Ram Nagar, Goregaon (E), Mumbai - 400 063, Maharashtra, India Opp. Peninsula Corporate Park, Mumbai - 400 013. Maharashtra, India Tel: 022 6662 5537/38 Firm registration no.: 302049E Email: amithundia@singhico.com Peer review certificate no.: 014484 Contact Person: Amit Hundia

\*A.K. Capital Services Limited is deemed to be our associate as per the Securities and Exchange Board of India (Merchant Bankers) Regulations of Regulation 21A and explanation to Regulation 21A of the SEBI Merchant Bankers Regulations, A.K. Capital Services Limited would be involved only in marketing of the Issue and as per Regulation 25 (3) of SEBI NCS Regulations shall not issue a due diligence certificate.

\*\* Vistra ITCL (India) Limited pursuant to Regulation 8 of the SEBI NCS Regulations and by way of letters dated September 5, 2023 and September 5, 2023 and September 5 and for its name to be included in the Draft Prospectus, the Prospectus and in all the subsequent periodical communications sent to the holders of the Debentures issued pursuant to this Issue. A copy of the Prospectus has been filed with the RoC, in terms of Section 26 of the Companies Act, 2013, along with the certified copies of all requisite documents, see "Material Contracts and Documents for Inspection" beginning on page 286 of the Prospectus.

DISCLAIMER OF THE ISSUER: Aditya Birla Finance Limited, is proposing, subject to market conditions and other considerations, to make a public issue of secured, rated, listed, redeemable non-convertible debentures and has filed a Prospectus dated September 21, 2023 with the Registrar of Companies, Gujarat at Ahmedadbad, BSE Limited, National Stock Exchange of India Limited and SEBI. The Prospectus is available on the websites of SEBI at www.sebi.gov.in, BSE at www.sebi.gov.in, Www.akgroup.co.in, www.akgroup.co.in, www.jmfl.com and www.nuvama.com. Investors should note that investment in NCDs involves a high degree of risk and for details relating to the same, please refer to the Prospectus, including the section 'Risk Factors' beginning on page 13 thereof. The Issuer accepts no responsibility for statements made otherwise than in the Prospectus, the Corrigendum, or in any advertisement or any other material issued by or at the instance of our Company and that anyone placing reliance on any other source of information would be doing so at their own risk. For and on behalf of the Board of Directors of

Rakesh Singh

Adfactors 327

Managing Director and Chief Executive Officer DIN: 07006067

Date: September 25, 2023

Place: Mumbai

ICRA A MOODY'S INVESTORS SERVICE COMPANY

1802, 18th Floor, Tower 3, Indiabulls Finance Centre, Senapati Bapat Marg, Elphinstone Road, Mumbai, Maharashtra, India

Tel.: 022-6179 6300; Fax.: 022-2433 1390 Contact person: Neha Parikh; Email ID: neha.parikh@icraindia.com Website: www.icra.in: SEBI Registration No.: IN/CRA/008/2015

Contact Person: Swapnil Kale

Aditya Birla Finance Limited

DEBENTURE TRUSTEE\*\*

VISTRA ITCL

Vistra ITCL (India) Limited\*\*

G-Block, Bandra Kurla Complex,

Bandra (E), Mumbai - 400 051

The IL&FS Financial Centre, Plot C-22,

financialexp.epapr.in