

Trust Investment Advisors Private Limited
Statement of Financial Results for the quarter ended June 30, 2022



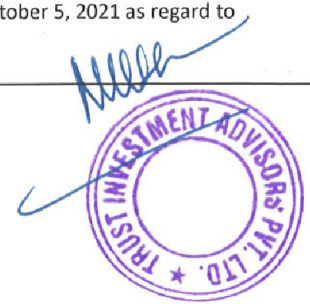
TRUST
In Partnership. With Trust.

(Rs in lacs)

Sr. No.	Particulars	For the quarter ended June 30, 2022	For the quarter ended March 31, 2022	For the period ended June 30, 2022	Previous year ended March 31, 2022
		Unaudited	Audited	Unaudited	Audited
I	Revenue from Operations				
	Fees and Commission Income	7,612.45	1,889.07	7,612.45	7,830.94
	Dividend Income	2,237.22	43,876.88	2,237.22	46,576.83
	Net Gain / Loss on Fair Value change of Debt Securities	1,719.20	(1,323.95)	1,719.20	3,100.54
	Total Revenue from Operations	11,568.87	44,442.00	11,568.87	57,508.31
II	Other Income	0.65	1.96	0.65	8.67
III	Total Income [I + II]	11,569.52	44,443.96	11,569.52	57,516.98
IV	Expenses				
	Finance Costs	2,475.13	2,280.24	2,475.13	6,837.20
	Net Loss on Fair Value Changes	1,688.69	657.94	1,688.69	333.79
	Impairment on Financial Instruments	(12.98)	2.01	(12.98)	39.65
	Employee Benefits Expenses	2,066.67	4,335.47	2,066.67	6,514.35
	Depreciation, Amortization and Impairment	30.73	38.75	30.73	157.75
	Other Expenses	443.40	2,688.60	443.40	3,845.66
	Total Expenses	6,691.64	10,003.01	6,691.64	17,728.40
V	Profit / (Loss) before Exceptional Items and Tax [III-IV]	4,877.88	34,440.95	4,877.88	39,788.58
VI	Exceptional Items	-	-	-	-
VII	Profit / (Loss) before Tax [V-VI]	4,877.88	34,440.95	4,877.88	39,788.58
VIII	Tax Expenses				
	Current Tax	1,750.00	5,730.00	1,750.00	6,400.00
	Deferred Tax Liability / (Assets)	(515.30)	(237.92)	(515.30)	19.95
	Short/ (excess) provision of earlier years	2.27	639.40	2.27	639.40
IX	Profit / (Loss) for the period from Continuing Operations [VII-VIII]	3,640.91	28,309.47	3,640.91	32,729.23
X	Profit / (Loss) for the period	3,640.91	28,309.47	3,640.91	32,729.23
XI	Other Comprehensive Income				
	Items that will not be reclassified to Profit or Loss	-	(18.67)	-	(18.67)
	Income Tax relating to items that will not be reclassified to profit or loss	-	4.70	-	4.70
	Total of Other Comprehensive Income	-	(13.97)	-	(13.97)
XII	Total Comprehensive Income for the period [X+XI]	3,640.91	28,323.44	3,640.91	32,715.25
XIII	Earnings per Equity Share (For Continuing Operations)				
	Basic	56.01	435.53	56.01	62.65
	Diluted	56.01	435.53	56.01	62.65

Notes:

- a) The Company has availed the exemption provided under SEBI circular SEBI/HO/DDHS/CIR/2021/0000000637 dated October 5, 2021 as regard to disclosure for corresponding quarter results ending June 30, 2021.



TRUST INVESTMENT ADVISORS PVT. LTD.

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Regd. Office: 109/110, Balarama, BKC, Bandra (E), Mumbai – 400051 | info@trustgroup.in | www.trustgroup.in

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Statement referred to in Regulation 52(4) of the SEBI(Listing Obligations and Disclosure Requirements)Regulations,2015 (June 30,2022)

Sr. No.	Particulars	Disclosures				
a)	Credit rating and change in credit rating(if any)	CARE A+ ,Stable for TIAPL 2021-22, ACUITE PPMLD AA+, Stable TIAPL MLD-Series III-2021-22				
b)	Asset Cover available,in case of non-convertible debt securities	1.14				
c)	Security Cover available,in case of non-convertible debt securities	As per Annexure A				
d)	Debt-equity ratio	1.06				
e)	Previous due date for the payment of interest/dividend for non-convertible redeemable preference shares/repayment of principal of non-convertible preference shares/non convertible debt securities and whether the same has been paid or not	Name of the Series/ISIN No.	Principal (In Lakhs)	Interest (In Lakhs)	Due On	Paid On
		TIAPL-2021-22				
		(TIAPL MLD 2023- Series III- 2021-22)		NA		
f)	Next due date for the payment of interest /dividend of non-convertible preference shares or non-convertible debt securities/principal along with the amount of interest /dividend of non-convertible preference shares or non-convertible debt securities payable and the redemption amount	Name of the Series/ISIN No.	Principal (In Lakhs)	Interest (In Lakhs)	Due On	Paid On
		TIAPL-2021-22	-	212.50	30-Nov-22	NA
		TIAPL MLD 2023- Series III- 2021-22	-	Market Linked	Market Linked	Market Linked
g)	Debt Service Coverage Ratio	5.33				
h)	Interest Service Coverage Ratio	2.98				
i)	Outstanding Non-cumulative redeemable preference shares(quantity and value)	NA				
j)	Capital Redemption Reserve/Debenture Redemption Reserve	2,156.10				
k)	Net Worth	69,374.47				
l)	Net profit after tax/(loss)	3,640.91				
m)	Earnings Per Share	56.01				
n)	current ratio	1.51				
o)	long term debt to working capital	0.34				
p)	bad debts to Account receivable ratio	NA				
q)	current liability ratio	0.59				
r)	total debts to total assets	0.57				
s)	debtors turnover	NA				
t)	inventory turnover	NA				
u)	operating margin (%)	42%				
v)	net profit margin (%)	31%				

On behalf of Board of Directors
Trust Investment Advisors Private LimitedNipa Sheth
Director

DIN: 00081064

Place: Mumbai
Date: 13.08.2022**TRUST INVESTMENT ADVISORS PVT. LTD.**

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Disclosure referred to in Regulation 54(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (June 30, 2022)

Sr. No	Particulars	Disclosures
1	The extent and nature of security created and maintained with respect to its secured listed non-convertible	Please refer Annexure -A" for the details

Annexure- A

Details of nature of security created and maintained with respect to secured listed non-convertible debt securities issued by the Company

Sr. No	ISIN	Outstanding amount as on 31st march, 2022 (Amt in Crs)	Minimum Cover Required	Cover Maintained	Nature of Securities Created
1	INE723X07075	25	1.10	1.14	The outstanding NCD amount shall be secured at all times during the tenure, by pledge/ hypothecation overunencumbered receivables up to 30 days (excluding receivable from related parties), unencumbered debt mutual fund investment, cash & bank and non- convertible debentures with a credit rating of AA or above held by the Company.
2	INE723X07083	60	1.10	1.14	The NCDs are secured by way of first charge on the security package comprising: i. Listed InvIT units issued by National Highways Infra Trust (NHAI InvIT) ii. DSRA assets



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